

HOLLYWOOD MEDIA CORP. AND SUBSIDIARIES
CONDENSED CONSOLIDATED BALANCE SHEETS

	December 31, 2013 (unaudited)	December 31, 2012 (audited)
ASSETS		
CURRENT ASSETS:		
Cash and cash equivalents	\$ 22,937,557	\$ 11,378,519
Prepaid expenses	890,351	329,915
Other receivables	101,131	75,105
Notes receivable, current	33,603	1,375,545
Related party receivable	2,066	37,287
Current portion of deferred compensation	430,000	430,000
Total current assets	24,394,708	13,626,371
PROPERTY AND EQUIPMENT, net	355,640	240,645
INVESTMENTS IN AND ADVANCES TO UNCONSOLIDATED INVESTEEES	151,492	138,384
INTANGIBLE ASSETS, net	249	8,683
GOODWILL	6,200,000	6,200,000
OTHER ASSETS	195,928	727,982
NOTES RECEIVABLE, less current portion	84,007	4,455,106
WARRANT	-	700,000
DEFERRED COMPENSATION, less current portion	88,651	518,651
TOTAL ASSETS	\$ 31,470,675	\$ 26,615,822
LIABILITIES AND SHAREHOLDERS' EQUITY		
CURRENT LIABILITIES:		
Accounts payable	\$ 77,952	\$ 414,123
Accrued expenses and other	714,556	1,036,788
Deferred revenue	79,938	111,669
Current portion of capital lease obligations	7,480	16,255
Total current liabilities	879,926	1,578,835
CAPITAL LEASE OBLIGATIONS, less current portion	26,770	2,152
OTHER DEFERRED LIABILITY	-	355
DEFERRED REVENUE	8,650	14,000
DERIVATIVE LIABILITIES	480,000	60,000
TOTAL LIABILITIES	1,395,346	1,655,342
COMMITMENTS AND CONTINGENCIES		
SHAREHOLDERS' EQUITY:		
Preferred Stock, \$.01 par value, 1,000,000 shares authorized; none outstanding	-	-
Common stock, \$.01 par value, 100,000,000 shares authorized; 22,386,192 and 23,162,466 shares issued and outstanding at December 31, 2013 and December 31, 2012, respectively	223,862	231,625
Additional paid-in capital	292,461,667	293,591,903
Accumulated deficit	(262,610,200)	(268,863,048)
Total shareholders' equity	30,075,329	24,960,480
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	\$ 31,470,675	\$ 26,615,822